Thoughtful Systems NEWS



Spotlight: Active Customers Report

Report Viewer								_ D _	8
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Active Cu	stomers Re	port							
First Name	LastName	Address	City	State	Zip	Frequency	Start Date	Phone	-
Lorraine	Aaronson	1784 East 16th St	Brook lyn	NY	11230	Select Days	05/30/2009	555-683-7948	-
Frederick	Douglas	572 9th St	Brook lyn	NY	11215	Select Days	11/02/2010	555-289-6846	
Jenny	Rutherford	1023 Coney Island	Brook lyn	NY	11230	1-2wk	01/14/2004	347-312-6216	
Marilyn	Atwood	1234 Mermaid Ave.	Brook lyn	NY	11224	1-week	07/16/2003	718-855-8376	
Sammy	Adams	1020 Ocean Avenu	Brooklyn	NY	11228	Select Days	11/01/2007	555-289-6846	
Mary	Baker	357 Schermerhorn	Brook lyn	NY	11217	Select Days	07/18/2007	555-937-5029	
Michelle	Baldwin	1501 Smiths Lane	Brook lyn	NY	11236	Select Days	10/23/2009	555-385-8968	
Sarah	Bampton	2980 Ocean Avenu	Brook Ivn	NY	11235	Select Davs	07/18/2007	718-345-6789	
Maria	Sanchez	85-07 Queens Boul	Elmhurst	NY	11373	1-2wk	01/14/2004	(555) 917-1856	
Fred	Baxter	123 Oak St	Brook lyn	NY	11222	Select Days	12/13/2007	555-289-6846	
Dave	Beeker	892 President Stree	Brook lyn	NY	11215	2-mth	06/08/2010	555-286-3897	
Jack	Fleury	3367 Farrington Str		NY	11354	Select Days	01/14/2004	(555) 782-6827	
Samantha	Brown	138-28 Northern Bo		NY	11354	1-week	01/01/2005	(555) 782-6827	
Maria	Blackstone	205 E Houston St		NY	10002	Select Days	01/01/2005	555-458-2938	
Harold	Booker		New York	NY	10004	Select Days	12/03/2003	(011) 646 0343	
Larry	Braxton		Brook Ivn	NY	11223	Select Days	06/23/2009	555-298-6947	
Ered	Brown	1030 Ocean Avenu		NY	11226	Select Days	04/09/2009	555-294-6976	
Roger	Smith		Brook lyn	NY	11215	3rd week day	12/19/2013	555-784-5784	
Kevin	Carlton	1500 Coney Island		NY	11230	Select Days	07/08/2008	555-289-6846	
Michelle	Cariton Cramer	110 Saint Nicholas		NY	10026	Select Days	12/03/2003	(555) 743-2857	
Shana	Darryl	225 Court Street		NY	11201	1-mth	12/03/2003	(555) 273-4872	
Tina	Davis	170 West 23rd Street		NY	10011	Select Davs	09/07/2007	555-289-6846	
Gretta	Erickson	410 Prospect Place		NY	11238	Select Days	12/03/2003	(555) 255-5000	
Suzanne	Flourney	328 East 14th Stree		NY	10003	1-2wk	04/09/2009	(000) 200-0000	
Suzanne Michael	Fredericksen			NY	11215		04/09/2009	555-783-7857	
Michael Malcolm			Brook lyn		11215	Select Days	05/06/2012	555-289-6846	
	George		Brook lyn	NY		Select Days		555-289-6846	
Deb Edward	Goldberg	111 MacDougal Str		NY	10012	Select Days	07/06/2009	555-289-6846 845-234-5678	
	Golds te in		New York	NY	10004		01/06/2010		
Jessica	Gordon		Brook lyn	NY	11230	1-week	10/15/2007	718-375-1186	
Randolph	Harris		Brook lyn	NY	11220	Select Days	12/03/2003	(555) 375-2857	
Mina	Harris	1045 Mermaid Aver		NY	11224	Select Days	08/22/2007	555-826-1967	
Paul	Heard	1490 East 14th St		NY	11230	Select Days	02/15/2009	555-289-6846	
Terese	Hercules	5123 108th Street		NY	11368	Select Days	01/01/2005	473-440-1777	
Samantha	Brown		Brook lyn	NY	11223	Select Days	01/21/2010	555-286-4978	
Marissa	Hudson	530 Stillwell Avenue	eBrook lyn	NY	11204	Select Days	07/28/2008	555-289-6846	

Scheduling Manager now has the ability to report on regular or recurring clients. The latest version informs you of the most reliable measures of income - your recurring customers. Customize the report to reflect your preferences by showing one-time customers, potential leads, former customers, and even inactive customers. We've included options to show clients of any frequency you wish to view: weekly, biweekly, monthly. Use it to help establish the number of clients providing a steady income stream and forming stable foundation for your business.

With this report, you can easily see which customers offer the most patronage to your business. With our tags feature, you can easily group them for mass emailings, discounts, or whatever extra effort you'd like

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mary	Venti	Jor Junementer			114.11	URROLUGYS	0111012.001
Michelle	Baldwin	1501 Smiths Lane		NY	11236	Select Days	10/23/2009
Sarah	Bampton	2980 Ocean Avenu		NY	11235	Select Days	07/18/2007
Fred	Baxter	123 Oak St	Brooklyn	NY	11222	Select Days	12/13/2007
Jack	Fleury	3367 Farrington St		NY	11354	Select Days	01/14/2004
Maria	Blackstone	205 E Houston St		NY	10002	Select Days	01/01/2005
Harold	Book er	56 Beaver Street	New York	NY	10004	Select Days	12/03/2003
Larry	Brexton	1018 Avenue S	Brook lyn	NY	11223	Select Days	06/23/2009
Fred	Brown	1030 Ocean Avenu		NY	11226	Select Days	04/09/2009
Kevin	Carlton	1500 Coney Island	Brooklyn	NY	11230	Select Days	07/08/2008
Michelle	Cramer	110 Saint Nicholas		NY	10026	Select Days	12/03/2003
Tina	Davis	170 West 23rd Str	e New York	NY	10011	Select Days	09/07/2007
Gretta	Erickson	410 Prospect Plac	eBrook lyn	NY	11238	Select Days	12/03/2003
Michael	Fredericksen	364 9th St	Brook lyn	NY	11215	Select Days	05/06/2012
Malcolm	George	123 Elm Ave	Brook lyn	NY	11230	Select Days	08/03/2010
Deb	Goldberg	111 MacDougal St	New York	NY	10012	Select Days	07/06/2009
Loura	Michaels on	100-15 Ditmars Bi	East Elmi	1 UrN Y	11369	Select Days	07/16/2003
Jessica	Gordon	1535 E 14th St	Brook lyn	NY	11230	Select Days	10/15/2007
Randolph	Harris	4901 8th Ave	Brook lyn	NY	11220	Select Days	12/03/2003
Mina	Harris	1045 Mermaid Ave	rBrook lyn	NY	11224	Select Days	08/22/2007
Paul	Heard	1490 East 14th St	Brooklyn	NY	11230	Select Days	02/15/2009
Terese	Hercules	5123 108th Street	Corona	NY	11368	Select Days	01/01/2005
Samantha	Brown	1708 E 4th St	Brook lyn	NY	11223	Select Days	01/21/2010
Marissa	Hudson	530 Stillwell Avenu	Brook Ivn	NY	11204	Select Days	07/28/2008
Pam	Short	5525 59th Street	Flushing	NY	11378	Select Days	01/14/2004
Tany	Jackson	810 Grand Street	Brook Ivo	NY	11211	Select Days	04/09/2009
Mary	Jensen	1402 Glenwood Re		NY	11230	Select Days	07/23/2009
Shervi	Jameson	01-32 Springfield E		NY	11361	Select Days	01/14/2004
Tanielle	Kelly	455 Main Street	New York	NY	10044	Select Days	07/16/2003

devote to your customers.



Features: Today Button!

Calendar Display:	Daily Today
Team5	Team6
ILY	MARIA
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	•

In other news, we've added a convenient new feature that allows you to quickly return to today's date. The name: **The Today Button.** Any time you're viewing future or past dates, it's easy to snap back to the

April 2014

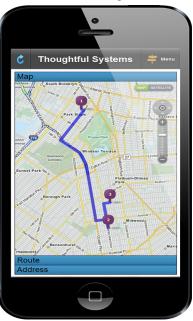
current day and view any remaining jobs. Easy to use and a massive time saver for any quick changes you may need to make.

SM-Mobile takes your business anywhere

Whether you prefer to take your work with you or delegate to someone else, **SM-Mobile 2.0** will help your business run more efficiently, and thus save you money. Here are some of the most exciting additions in

SM-Mobile 2.0

You can **show** locations of all employees. Users with SM-Mobile 2.0 can check in to a job site once they arrive and, once a job is complete, they can check out so you can make sure they're on schedule. The GPS feature means you can know where your employees are at any moment, and ensure they check in and out at the job location, not elsewhere.



Call now to learn more and activate your mobile app capabilities!

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Other Mobile Features

New features for the app include many customization options. For example, you can set what employees can do or show which fields to display. These options provide greater versatility when using the app, streamlining the process of assigning employees and accessing the features you use most.

SM Sync

Another exciting feature for an SM user interested in the mobile app is the new **SM-Sync**. Periodically update your customer information without the need for constant internet access. This improved functionality adds ease of use and reduces server costs. With uploading and downloading happening only when you decide, SM-Sync allows for the spread of data between the desktop and mobile versions that doesn't need 24/7 upkeep.



Cloud updates: Improved-speed of Cloud Sync

For customers interested in working from anywhere, we've improved several features in the **Web Express** version of our software. It's easier than ever to backup your data and access it from home, the job site, or wherever you may be. The speed of the daily calendar has also been radically improved to keep your workday flowing.



Don't forget our great tags feature



Offer great promotions, gather your resources, and keep track of special cases. Tag your clients to organize them, keep track of the industries or client types you currently service, and group clients that require special attention together to maximize your service.

Melbourne Server





Our customers in the South Eastern Hemisphere will love the improved loading times in our web-based apps!

Call now to learn more and activate your mobile app capabilities!

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